



Why Nomadx?

We reduce personal liability and transfer risks to enable Trustees and Fiduciaries to serve willingly.



Focus

Trustee and Fiduciary Liability
Wealth Transfer Vehicles
Bespoke Opportunities

Process

Listen with Respect
Understand your Risks
Act Together

"Order and simplification are the first steps toward the mastery of a subject, the actual enemy is the unknown."

Thomas Mann

Mission

We identify, mitigate and transfer risks.

Strategy

We solve for your X

Attorneys
Banks
Business Owners
CPAs
Family Offices
Individuals
Life Insurance Advisors
Trust Companies
Trustees
Wealth Advisors

How?

Proven Expertise
Relevant Experience
Sound Economic Advice

Advantage

Strategic Thinking
Access to Qualified Resources
Continuous Innovation

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